

Nimo Release Notes

24/02/2026 UAT Features | 03/03/2026 Production Release

We're excited to announce the latest updates designed to strengthen business operations and drive efficiency across your workflows.

These enhancements are designed to help your teams deliver faster & smarter by:

- ✓ **Streamlining processes,**
- ✓ **Minimising manual effort, and**
- ✓ **Improving visibility**

By leveraging these enhanced capabilities, your organisation can optimise resources, enhance collaboration, and achieve greater operational agility.

1. New Notify to sign uplift in the Review and Submit page

Benefit: Flexible, customisable consent workflows

What's changing: The Signature Pads and the **Notify to Sign** button on the Review and Submit page now operate independently.

Why it matters: Previously, the **Notify to Sign** button was directly linked to the Signature Pads, meaning it could only be displayed when signature capture was enabled. This limited flexibility in how consent workflows could be configured.

With this enhancement, you now have full control over how consent signing is managed. You can choose to enable the **Notify to Sign** button without activating Signature Pads, allowing for more tailored and flexible signing experiences based on your operational or regulatory requirements. This update empowers you to design consent workflows that better align with your business processes and improve user experience.

How it works:

1. In Marketing, Form builder, navigate to **the form of your choice > Review and Submit**, click Edit.

2. Scroll down to the bottom to find the below Consent Signature related fields

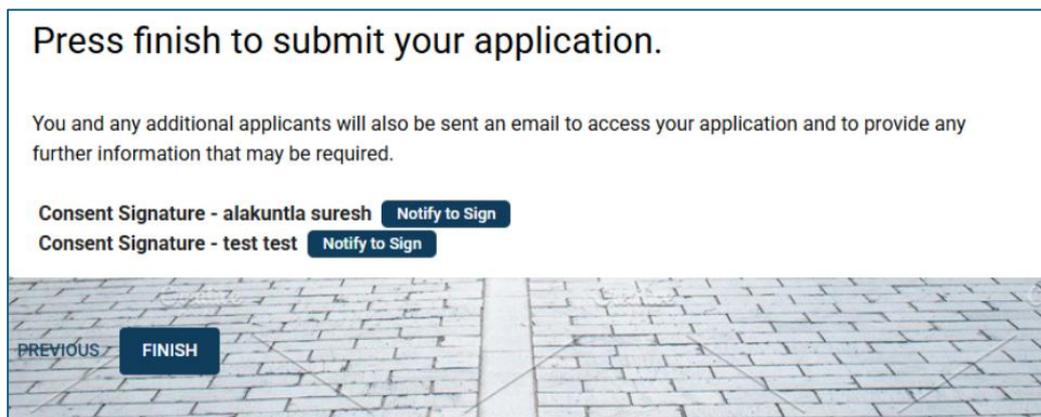
Label Consent Signature - <primary applicant>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	EDIT
Label Consent Signature - <secondary applicant>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	EDIT
Configuration Notify to Sign	<input checked="" type="checkbox"/>		EDIT

Breakdown of each field:

- **Label fields:** When enabled. They are responsible for displaying the Signature fields and 'I consent' buttons in the Application form



- **Configuration – Notify to sign^{New}:** When enabled, controls the display of the Notify to sign button in the application



With the new configuration in place, Lenders can choose to display the following combinations

1. **Signature Pads + Notify to Sign:** Staff members / Brokers can see both the signature pads and the Notify to sign button
2. **Notify to Sign only (No Signature Pads visible for the staff / broker):** Staff members / brokers can only see the Notify to sign button via which they can trigger the signature communication to the customer
3. **Signature Pads only (No Notify to Sign button):** This only enables the signature pads and not the Notify to sign button

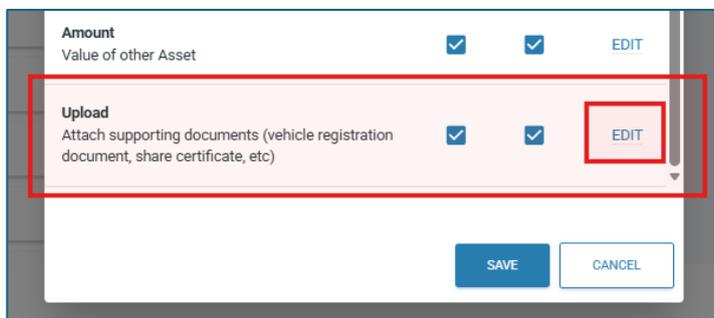
2. Document upload control in Assets and Liabilities module

What's new: A new enhancement now allows control over the number of documents that can be uploaded within the Assets and Liabilities module, replacing the previous limitation of a single document upload per asset or liability.

Why it matters: Lenders now have control over the number of supporting documents that can be uploaded for each Asset or Liability. This ensures greater consistency and governance in document collection, while still providing customers the flexibility to upload multiple supporting documents, up to the limit defined by the lender.

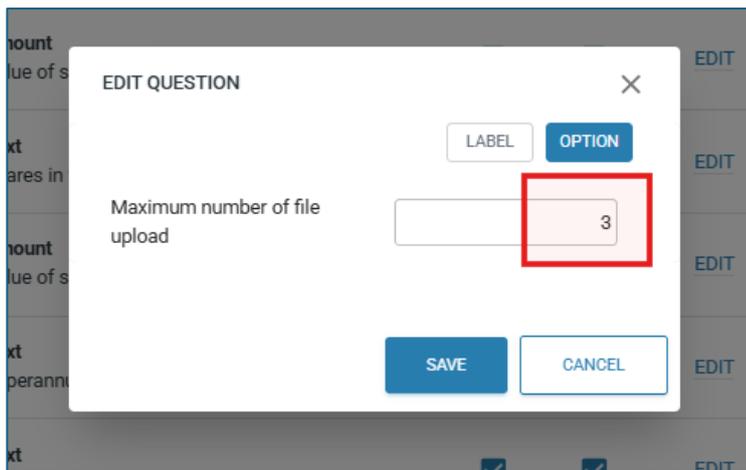
How it works:

1. In Marketing, Form builder, navigate to **the form of your choice > Financial Position – Assets or Liabilities**, click Edit.
2. Scroll to the bottom to find the Upload config as below and click on Edit



The screenshot shows a configuration panel for an 'Upload' field. The panel has a title 'Upload' and a description 'Attach supporting documents (vehicle registration document, share certificate, etc)'. There are two checked checkboxes and an 'EDIT' button. Below the panel are 'SAVE' and 'CANCEL' buttons.

3. Add the maximum limit of the documents you want the customer for your Assets. Repeat the same steps for Liabilities if required, Save and Publish form as usual to see changes



The screenshot shows an 'EDIT QUESTION' dialog box. It has a title 'EDIT QUESTION' and a close button 'X'. There are 'LABEL' and 'OPTION' buttons. The main content is 'Maximum number of file upload' with a text input field containing the number '3'. Below the input field are 'SAVE' and 'CANCEL' buttons.

4. Once settings saved, In the form > Assets/Liabilities the customer can upload a maximum of three documents (with above settings). Once the maximum uploading limit is reached, the upload field

will no longer be displayed.

5. These rules are also extended to submitted applications in Nimo using the forms to which the uploading limit is in place.

3. Deposit funds as a primary security for Loan applications

Benefit: Turn deposits into powerful leverage - strengthening security, lowering LVR, and boosting approval potential.

What's new: Lenders can now nominate a customer's deposit funds as **primary security** when assessing loan applications.

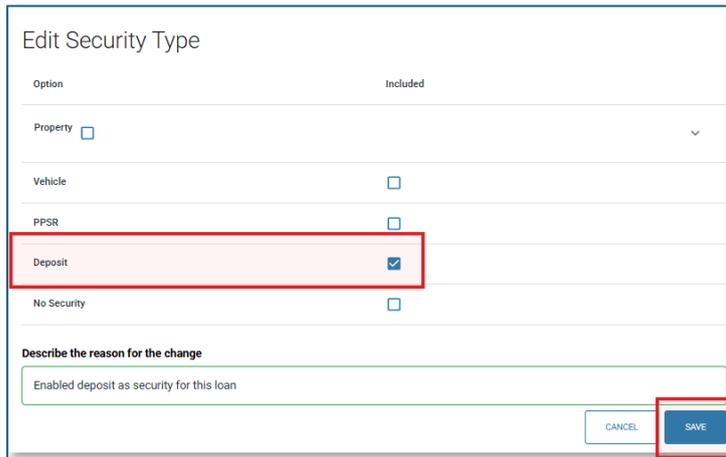
Why it matters: This new staff-enabled feature gives greater flexibility in structuring loans by allowing deposit funds to be used to strengthen the security position and help reduce the Loan-to-Value Ratio (LVR). By leveraging existing deposit balances, staff can better support customers seeking **Personal, Vehicle, and Home Loans**, tailoring solutions to meet their needs.

How it works:

1. To enable Deposits as a security, navigate to any Personal, Vehicle or Residential Loan in Marketing > Product
2. Scroll down to find 'Security Type' and edit

Funding Pool		EDIT
Security Type	No Security	EDIT
Minimum Vehicle Age		EDIT
Maximum Vehicle Age		EDIT

3. Include Deposit and Save your changes



Edit Security Type

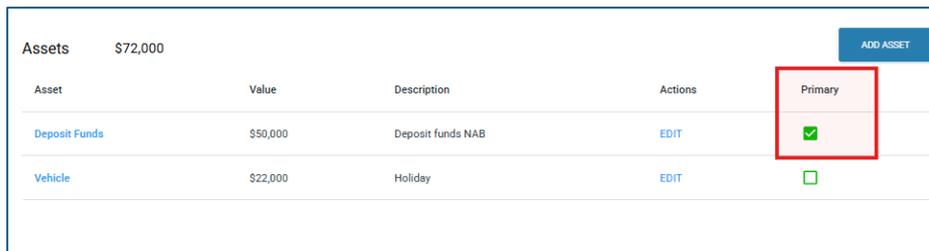
Option	Included
Property <input type="checkbox"/>	
Vehicle <input type="checkbox"/>	
PPSR <input type="checkbox"/>	
Deposit <input checked="" type="checkbox"/>	
No Security <input type="checkbox"/>	

Describe the reason for the change

Enabled deposit as security for this loan

CANCEL SAVE

- In the application form, the customers can add 'Deposit funds' in the Assets page as usual or the staff member can add it in the Assets tab on the customer's behalf.
- To mark the Deposit funds Asset as a Primary security, select the checkbox to the right of the asset.



Asset	Value	Description	Actions	Primary
Deposit Funds	\$50,000	Deposit funds NAB	EDIT	<input checked="" type="checkbox"/>
Vehicle	\$22,000	Holiday	EDIT	<input type="checkbox"/>

- This would then recalculate the LVR to include the Deposit funds value.

Coming soon! – Giving your customers a smarter way to navigate money, loans, and goals.

We're currently building and enhancing the Internet Banking experience, designed to give customers a more intuitive and powerful way to manage their finances and connected services.

What's on the way: We're building and refining a modern, feature-rich platform that brings accounts, loans, and financial goals together in one seamless, consolidated space. With smarter navigation and enhanced functionality, customers will enjoy a more streamlined and connected banking experience - all in one place.

With trusted features like secure messaging and easy access to transaction statements already in place, there's even more on the horizon. Customers will soon be able to manage investments, send money seamlessly, track property maintenance services, and access a growing suite of powerful tools- all designed to make managing their financial world simpler and smarter.

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